

QUALIFICATIONS

A. DWAIN WHEELER
CERTIFIED GENERAL REAL ESTATE APPRAISER
& CONSULTANT

EMPLOYMENT

President; Atlantic Appraisal Company, Inc. of Lexington, Kentucky from January, 2004 to present. Vice President; Atlantic Appraisal Company, Inc. of Lexington, Kentucky from March, 1990 to December 2003.

Real Estate Sales Associate; The McGoodwin Company, Lexington, Kentucky from April, 1988 to present.

EDUCATION

University of Kentucky; Bachelor of Business Administration, College of Business & Economics, 1981

Completed the following courses under the American Institute of Real Estate Appraisers:

Course 1-A1	Appraisal Principles (1990)
Course 1-A2	Basic Valuation Procedures (1991)
Course 410-A	Standards of Professional Practice (USPAP)(1995)
Course 420-B	Standards of Professional Practice (Ethics)(1995)
Course 430-C	Standards of Professional Practice (USPAP & Ethics)(1999)
Course 520	Highest & Best Use & Market Analysis (1994)

Completed the following course under the National Association of Independent Fee Appraisers:

Course 2.2	Income Property Appraising II (1991)
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Completed the following from The National Academic Systems Institute, an authorized Kentucky Real Estate Appraisal Board education organization:

Course 307 A	Advanced Residential (1992)
Course 408 B	Environmental Hazards Comm.& Industrial (1992)

Seminars Attended:

DBA National Uniform Standards of Professional Appraisal Practice Update (2008)
AI Uniform Appraisal Standards for Federal Land Acquisitions (2007)
DBA National Uniform Standards of Professional Appraisal Practice Update (2006)
DBA National Uniform Standards of Professional Appraisal Practice Update (2005)
DBA National Uniform Standards of Professional Appraisal Practice Update (2004)
DBA National Uniform Standards of Professional Appraisal Practice Update (2003)
DBA National Uniform Standards of Professional Appraisal Practice Update (2002)
AI Uniform Standards of Professional Appraisal Practice Update (1999)
AI Appraising for Litigation (1995)

PROFESSIONAL DESIGNATIONS/ORGANIZATIONS

Arkansas Certified General Real Property Appraiser #CG1674N
Georgia Certified General Real Property Appraiser #208963
Indiana Certified General Real Property Appraiser #CG 40500118
Kentucky Certified General Real Property Appraiser #000712
Minnesota Certified General Real Property Appraiser #20609933
North Carolina Certified General Real Property Appraiser #A5547
Tennessee Certified General Real Property Appraiser #00001979
Associate Member of The Appraisal Institute #70822
Bluegrass Chapter of The Appraisal Institute, Director
Licensed Kentucky Real Estate Salesman
Member, Commercial Property Association of Lexington (CPAL)
Member, Lexington Sunrise Rotary Club
Member, Lexington Forum

EXPERIENCE

Originally a native of Lexington, Kentucky, Mr. Wheeler has, since March 1990, served as a Real Estate Appraiser and Consultant to public or private clients in Alabama, Arkansas, Colorado, Florida, Georgia, Illinois, Iowa, Kansas, Kentucky, Louisiana, Michigan, Minnesota, Mississippi, Missouri, New Jersey, New Hampshire, New York, North Carolina, Ohio, Pennsylvania, South Carolina, Tennessee, Virginia, West Virginia and Ontario, Canada. He specializes in commercial and industrial appraising and consulting with special emphasis on income producing and special purpose property.

Mr. Wheeler's background includes real estate brokerage as well as management of residential, commercial, and industrial construction projects. Mr. Wheeler has been a salesman-leasing agent with the McGoodwin Companies Real Estate Firm in Lexington, Kentucky from 1988 to present. Prior to his involvement in real estate, Mr. Wheeler had been involved in the retail clothing business. He served as salesman, manager and buyer for Leonard Cox clothiers and Howard Miller Clothing from 1979 to 1988.

A partial list of clients served follows:

ABC Rail Corporation
Advanced Mining Systems
Allstate Life Insurance
American Cyanamid
Aegon Insurance Company
Aeroquip Corporation
Ascencia Bank
Bank of America
Bank of The Bluegrass
Bank One
Berkshire Life Insurance Company
Branch Banking & Trust Company
Capital Advisors Group
Central Bank & Trust Company
Central Kentucky Supply
Citizens Commerce National Bank
Community Trust Bank
Congress Financial Corp.
CSX Transportation
Farmers Bank & Trust Company
Fifth Third National Bank
First National Bank
Frye Copysystems
Harbor Steel Corporation
Hayes Lemmerz International, Inc.
Heritage Community Bank
Humana Corporation
Huntington National Bank
Integra Bank
Intercity Products Corporation
Isaac Commercial Properties
Kentucky Association of Realtors
Kentucky Bank
Kentucky High School Athletic Association
Knoll Holdings (Foamex Division)
LaSalle Bank

Mann Industries
McDonald's Corporation
Metropolitan Federal Savings and Loan
National City Bank
NationsBank of Virginia
NBD Bancorp, Inc.
New England Mutual Life Insurance
New York Life Insurance Company
Nomura Asset Capital Corp.
North Carolina National Bank
Pace Realty Advisors
Peoples Commercial Bank of Winchester
Pikeville National Bank
PNC Bank
Polyloom Corporation of America
Progressive Bancshares
Republic Bank
Resolution Trust Corporation
U.S. Bank
Standard Steel Corporation
Traditional Bank
Vine Street Trust Company
Wachovia National Bank